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2005 EURATEX ESTIMATES ALL COMPANIES FOR EU-25

EURATEX		Textile, Clothing & Man- made fibres	Textile & Clothing		Textile		Clothing		Man-Made fibres	
		a+d	a=b+c	Share total	b	Share total	c	Share total	d	Share total
STRUCTURAL DATA										
Million €	Turnover	197.985,8	187.059,0	94,5%	103.459,6	52,3%	83.599,4	42,2%	10.926,8	5,5%
	Investment	5.070,3	4.709,7	92,9%	3.141,4	62,0%	1.568,4	30,9%	360,6	7,1%
Number	Employment	2.218.729	2.184.149	98,4%	1.071.059	48,3%	1.113.090	50,2%	34.580	1,6%
	Companies	154.866	154.816	100,0%	52.396	33,8%	102.421	66,1%	50	0,03%
Yearly changes		EU-25 Δ 05/04(e)		EU-25 Δ 05/04(e)		EU-25 Δ 05/04(e)		EU-25 Δ 05/04(e)		EU-25 Δ 05/04(e)
Million €	Turnover	-4,8%		-4,6%		-6,0%		-2,3%		-8,0%
	Investment	-3,3%		-2,9%		-3,5%		-0,3%		-7,5%
Number	Employment	-6,9%		-6,8%		-7,0%		-6,7%		-9,0%
	Companies	-6,1%		-6,1%		-6,4%		-5,0%		-3,8%
TRADE										
EURATEX			a=b+c	EU-25 Δ 05/04(e)	b	EU-25 Δ 05/04(e)	c	EU-25 Δ 05/04(e)		
Million €	Exports		36.477	0,8%	21.663,4	-1,6%	14.813,7	4,6%	See Textiles under « b »	
	Imports		73.016	5,5%	19.469,4	0,2%	53.546,8	7,5%		
	Trade Balance		-36.539	10,6%	2.193,9	-15,1%	-38.733,0	8,7%		
MAIN INDEX										
						EU-25 Δ 05/04(e)		EU-25 Δ 05/04(e)		EU-25 Δ 05/04(e)
	Production Index 2000=100				80,7	-4,7%	69,1	-8,4%	73,7	-6,2%
	Production Prices					+0,0%		+0,9%		

Source Euratex on national data

Household Consumption	+2,1
Retail Sales – Volume index	+3,0
Retail Sales - Value index	+2,5%
Consumer prices Index – Clothing	-1,1%
Consumer Price Index – Carpet	+0,9%
Consumer Price Index – Household textiles	-0,9%

Source Euratex on Eurostat index and data

EU-25 Main trading partners in textile and clothing

		2004			2005		
TEXTILES (HS 50-60+63)							
Imports	Rank	EXTRA EU25	19.422.113.590	Share	EXTRA EU25	19.469.419.360	Share
	1	China	3.436.095.880	17,7%	China	4.272.498.020	21,9%
	2	Turkey	2.872.774.120	14,8%	Turkey	2.940.162.620	15,1%
	3	India	1.968.580.300	10,1%	India	2.020.254.270	10,4%
	4	Pakistan	1.434.759.870	7,4%	Pakistan	1.265.466.870	6,5%
	5	Switzerland	1.005.144.410	5,2%	United States	953.036.070	4,9%
Top 5				55,2%			58,8%
Exports	Rank	EXTRA EU25	22.006.996.310	Share	EXTRA EU25	21.663.354.350	Share
	1	United States	2.733.651.720	12,4%	United States	2.680.374.610	12,4%
	2	Romania	2.247.188.570	10,2%	Romania	2.162.012.150	10,0%
	3	Turkey	1.800.327.480	8,2%	Turkey	1.602.877.980	7,4%
	4	Tunisia	1.455.856.100	6,6%	Tunisia	1.329.312.050	6,1%
	5	Morocco	1.302.024.140	5,9%	Morocco	1.225.609.930	5,7%
Top 5				43,3%			41,5%
CLOTHING (HS 61+62)							
Imports	Rank	EXTRA EU25	49.787.925.920	Share	EXTRA EU25	53.546.755.660	Share
	1	China	11.482.119.490	23,1%	China	16.799.957.910	31,4%
	2	Turkey	7.674.480.640	15,4%	Turkey	8.000.263.740	14,9%
	3	Romania	3.839.674.270	7,7%	Romania	3.594.504.480	6,7%
	4	Bangladesh	3.719.190.070	7,5%	Bangladesh	3.519.114.220	6,6%
	5	Tunisia	2.601.703.400	5,2%	India	3.227.360.700	6,0%
Top 5				58,9%			65,6%
Exports	Rank	EXTRA EU25	14.167.349.160	Share	EXTRA EU25	14.813.742.790	Share
	1	Switzerland	2.462.119.610	17,4%	Switzerland	2.532.645.140	17,1%
	2	United States	2.072.765.110	14,6%	United States	2.024.436.180	13,7%
	3	Russia	1.291.207.610	9,1%	Russia	1.671.877.710	11,3%
	4	Japan	1.247.786.520	8,8%	Japan	1.249.726.690	8,4%
	5	Romania	742.071.160	5,2%	Norway	676.170.390	4,6%
Top 5				55,2%			55,0%

Source: Euratex, based on CITH/GTIS